



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
OCTOBER 02, 2006  
VOL. 53 NO. 118

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No sales reported on whole body hens and toms. Demand was light to moderate. Offerings are tight and held with confidence. Parts and meats trading was slow to start the week. The market tone on thigh meat was fully steady, breast meat items barely steady to weak. Parts demand was light. Offerings were light to adequate.

### **EXPORT MARKET HIGHLIGHTS**

Trading centered on small volumes of tom drums and thigh meat, balance was slow. Demand was light to moderate. Offerings were mixed.



### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	110-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	118-125

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
FROZEN TURKEYS Y TOMS 24-28#	89-94
FROZEN TURKEYS Y TOMS 28# & UP	89-96
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	87-98
FROZEN TURKEYS Y TOMS 14-24#	87-92
FROZEN TURKEYS Y TOMS 24-28#	89-94

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b><u>OFFERS</u></b>	<b><u>SALES</u></b>	<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	86-87	-	-	-
CENTRAL REGION 4/	86-87	-	-	-
WESTERN REGION 5/	86-87	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	86-87	-	-	-
CENTRAL REGION 4/	86	-	-	-
WESTERN REGION	86	-	-	-

### **FORWARD SHIPMENTS 6/**

<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 OCTOBER 2006.

The market tone was weak on fresh breast meat, barely steady on other white meat items. Trading on fresh tom breast meat and fresh destrapped tenders was slow, with light interest noted at lower trending prices. Offerings were fully adequate. Market tone on fresh and frozen thigh meat was fully steady for the limited availability, most interest for thigh meat sales is export. Domestic sales was limited with sales of partial loads of fresh scapula at 145 cents and fresh breast trim at 137 cents. Export trading was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00		40.00	40
DRUMSTICKS, TOM--FRESH	38.00		38.00	40
DRUMSTICKS, HEN	38.00		38.00	20
WINGS, FULL-CUT, TOM		W	57.00	8
WINGS, FULL-CUT, HEN		W	51.00	10
WINGS, V-TYPE, TOM		W	59.00	29
WINGS, V-TYPE, HEN		T	102.00	40
NECKS, TOM		F	38.33	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	285.00	40
BREASTS, B/S, TOM--FRESH 3/	358.00-367.00		362.50	160
THIGH MEAT		R	95.00	40
THIGH MEAT--FRESH		F	98.20	50
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		R	287.00	40
DESTRAPPED TENDERS--FRESH		F	327.00	40
WING MEAT WITH SKIN	102.00		102.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-42.00		41.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN	97.00		97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.